

MVF Willow Lake, LLC
P.O. Box 6010
Spartanburg, SC 29304

August 4th, 2020

VIA Federal Express

Virginia Department of Housing and Community Development
600 East Main Street, Suite 300
Richmond, Virginia 23219

Re: Notice Required Under Virginia Code Section 55.1-1308.2.B.
Willow Lake Estates in Raphine, Virginia

Ladies and Gentlemen:

MVF Willow Lake, LLC, a Virginia limited liability company ("Owner") is the owner of the Willow Lake Estates manufactured housing community ("Willow Lake") located in Raphine, Virginia. Owner has received an offer from a third party to purchase the Property for \$4,000,000 (the "Purchase Price").

Pursuant to Virginia Code Section 55.1-1308.2.B, Willow Lake is hereby giving notice to the Virginia Department of Housing and Community Development, and is simultaneously giving written notice to each tenant within the Property, that it is accepting the offer, contingent upon sending such notices and for a period of 60 days thereafter, giving consideration to any offer from a group or entity representing at least 25 percent of the tenants with a valid lease in the Property.

If you have any questions in this regard, please contact the Owner's representative, John Fairey, by phone at 404-313-2740, or by e-mail at john@amreinvest.com.

Sincerely,



John O. Fairey, Jr.